

VEGA DAILY

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VITAMIN

01

Last week, the vitamin market remained volatile, with increased inquiries and active transactions, while prices of several products rose rapidly. Geopolitical tensions in the Middle East have intensified fluctuations in the petrochemical chain, pushing up both costs and vitamin prices. Against the backdrop of broad-based increases, buyers are advised to focus on core products with mid-term support, aligning procurement with actual demand and digestion capacity rather than spreading inventory across multiple products. For detailed analysis, refer to today's VEGA Market Flash.

AMINO ACID

02

Valine producers raised quotations, with market prices at USD 1.8–1.89/kg, while actual deals remain negotiable. Deliveries are prioritized, and prices are expected to stay firm in the short term. Isoleucine producers have suspended quotations, with tight supply supporting a slight upward trend. Arginine prices remain stable at USD 2.86–3/kg, with balanced supply and demand-driven transactions.

API

03

The veterinary API market remained stable with a firm tone last week. Driven by upstream costs, many products saw suspended quotations or price increases, with active inquiries. Prices of doxycycline, florfenicol, tylosin tartrate, tilmosin phosphate, and oxytetracycline HCl all moved upward, while amoxicillin stayed firm at elevated levels. Albendazole also showed an upward trend. Overall, market volatility has increased, requiring close monitoring of supplier pricing and availability.

FOOD ADDITIVE

04

In sweeteners, sucralose prices increased due to rising raw material costs, with further upside potential. Sodium saccharin continues to trend upward. In nutritional additives, creatine monohydrate prices are expected to rise, with delivery schedules extending to mid-April.

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